



## Eva Lee

### Partner

Eva joined our firm as a Partner in September 2020.

She has vast experiences in advising issuers and sponsors on initial public offerings and secondary offerings on the main board and GEM of The Stock Exchange of Hong Kong Limited.

Eva is highly conversant with The Codes on Takeovers and Mergers and Share Buy-backs; the Listing Rules; and the GEM Listing Rules. She has acted for public listed companies and investors in corporate restructuring and takeovers of Hong Kong listed companies in a number of notable deals.

She also advises on a wide range of cross-border and multi-jurisdictional corporate and commercial matters, with a particular focus on private equity transactions; mergers and acquisitions; and joint venture formations.

She has been appointed as the Group Company Secretary of several listed companies in Hong Kong and has advised public listed companies on a broad range of corporate finance transactions and compliance matters.

As a China-Appointed Attesting Officer appointed by the Ministry of Justice of the People's Republic of China, her practice has an emphasis on transactions relating to the PRC. Eva obtained her Masters of Laws (Distinction) at London School of Economics and Political Science in the UK in 2018 and Executive Master of Business Administration (EMBA) at City University of Hong Kong in 2017.

Eva is fluent in English, Cantonese and Mandarin.

### CONTACT

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### PRACTICE AREAS

- Corporate Finance
- Corporate and Commercial

### ADMISSIONS

Hong Kong 2005

China-Appointed Attesting Officer 2018

### AWARD

- M&A Awards – Cross-border M&A Transactions by Finance Monthly in 2020

### PUBLIC SERVICES AND OTHER APPOINTMENTS

Eva has been serving on a number of boards and tribunals of the Government of Hong Kong SAR.

- Torture Claims Appeal Board - Adjudicator
- Solicitors Disciplinary Tribunal Panel - Member
- Mental Health Review Tribunal – Member (April 2013 to April 2019)
- Registration of Persons Tribunal – Adjudicator (July 2010 to July 2016)
- The Independent Police Complaints Council – Observer (April 2015 to April 2017)
- Appeal Panel (Housing) – Member (April 2013 to April 2017)





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### REPRESENTATIONS AND WORK HIGHLIGHTS

#### INITIAL PUBLIC OFFERING – HONG KONG

- SHENG YE CAPITAL LIMITED (6069)  
Acting as the legal advisers as to Hong Kong law to the joint sponsors
- RIVERINE CHINA HOLDINGS LIMITED (1417)  
Acting as the legal advisers as to Hong Kong law to the company, which is an independent property management company in China.
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- JIASHILI GROUP LIMITED (1285)  
Acting as the legal adviser as to Hong Kong law to the company, which was principally engaged in manufacturing and sale of biscuits.
- FUTURE BRIGHT MINING HOLDINGS LIMITED (2212)  
Acting as the legal adviser as to Hong Kong law to the company on the main board in Hong Kong. The company was a mining company in mine construction phase upon listing, the initial public offering was made pursuant to Chapter 18 (mineral companies) under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.
- CHINA FIBER OPTIC NETWORK SYSTEM GROUP LTD. (3777)  
Acting as the legal adviser as to Hong Kong law to the company, which is one of the largest manufacturers of fiber optic patch cords in China. The market capitalization of the group upon IPO was over HK\$1.4 billion.
- HUAZHANG TECHNOLOGY HOLDING LIMITED (8276)  
Acting as the legal adviser as to Hong Kong law to the company, which is principally engaged in the manufacture and sales of industrial automation system, equipment and products, as well as sludge treatment products, in China.

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#### INITIAL PUBLIC OFFERING – OTHER JURISDICTIONS

- RARE EARTH GLOBAL LIMITED  
Acting as the legal advisers as to Hong Kong laws to the company, which is a leading Chinese mining services group focused on the separation, refining and trading of rare earth products in China, in the admission of its securities on the Alternative Investment Market of the London Stock Exchange.
- KADA TECHNOLOGY HOLDINGS LIMITED  
Acting as the legal advisers as to Hong Kong law to the company, which is the provider of components and devices for the Information Technology industry and consumer electronics and have operations in China, Hong Kong and Malaysia, in the admission of its securities on the Alternative Investment Market of the London Stock Exchange.
- VICTOR GROUP HOLDINGS LIMITED  
Acting as the legal advisers as to Hong Kong to a company engaging in the business of provision of corporate training and strategic planning in China for its initial public offer on the Australian Stock Exchange.