



## Stephen Wong

Partner

Stephen is Head of the Corporate and Commercial Department.

He advises issuers, underwriters, private equity firms, funds, corporations and institutions on a range of corporate finance, private equity and regulatory works. His experiences include advising clients on securities offerings and placing, complex and large-scale mergers and acquisitions with international and cross-border dimension, takeovers, private equity investments, regulatory compliance, corporate governance, refinancing, business restructuring and related transactions.

Stephen is fluent in English, Mandarin and Cantonese.

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### PRACTICE AREAS

Corporate and Commercial

### ADMISSIONS

Hong Kong 2006

### REPRESENTATIONS AND WORK HIGHLIGHTS

Stephen has abundant experience in advising a number of major corporations, investment banks, PRC state-owned enterprises, securities houses, and other major clients in a wide variety of fields, industries and transactions, including the following:

- Advising CLSA in private equity transactions including due diligence and investment in a Fujian food corporation
- Advising Japanese conglomerate Mitsui Group (Mitsui & Co., Ltd.) in a large-scale joint venture logistics project with Beijing Enterprise Holdings Limited
- Advising China Resources Group involving China Resources Healthcare Group Limited and China Resources Medical Holdings Company Limited (Stock Code: 1515) in joint venture projects in PRC  
Advising China Merchants Port Holdings Company Limited (Stock Code: 144) in a large-scale joint venture port project in the Republic of Djibouti, Africa
- Advising China General Nuclear Power Group ("CGN Group") including CGN Mining Company Limited (Stock Code: 1164) in a very substantial acquisition of a UK uranium trading company, and also acting as the Hong Kong legal adviser for the CGN Group continuously for over 5 years
- Advising several different clients including China Cinda Asset Management Co., Ltd and Shenzhen Centralcon Investment Holding Co., Ltd. in a number of complicated acquisition of listco shares involving Hong Kong listing rules and takeovers code
- Advising Ranken Railway Construction Group Co. Ltd. in the sale of controlling stakes in Sapphire Corporation Limited (a Singapore listed company (Stock Code: SAPP)) to a Hong Kong listed company
- Advising several different clients including Guangxi Beibu Gulf International Port Group Co., Ltd., Fok Ying Tung Group, Wing On Group, international St. Edward School, and Formosa Golf in various joint venture projects
- Advising Tomson Group Limited (Stock Code: 258), China Re Asset Management (Hong Kong) Company Limited, Shenzhen Investment Holdings Co., Ltd., China TravelSky Holding Company, China Tobacco Hubei Industrial Corporation, China Huadian Corporation, Excellence Real Estate Group Limited, Oriental Press Group Ltd in various Hong Kong listing rules and regulatory matters
- Advising a number of companies including China Shun Ke Long Holdings Limited (Stock Code: 974) (representing the sole sponsor and underwriter China Everbright Capital Limited), Mingfa Group (International) Company Limited (Stock Code: 846), Greens Holdings Limited (Stock Code: 1318), China All Access (Holdings) Limited (Stock Code: 633), and China Titans Energy Technology Group Co., Limited (Stock Code: 2188) on their listing on the main board of Hong Kong Stock Exchange
- Advising China Development Bank, The Export-Import Bank of China, Wing Lung Bank and Bank of Dongguan Co. Ltd., China Huarong Asset Management, China Huarong International Holdings Limited, Haitong International Securities Company Limited, Dongxing Securities (Hong Kong) Financial Holdings Limited, Central China International Securities Co., Limited, Guoyuan Securities (Hong Kong) Limited and Caitong International Securities Company Limited in various loan, debt, and securities transactions.